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14 **UNITED STATES BANKRUPTCY COURT**

15 **NORTHERN DISTRICT OF CALIFORNIA**

16 **SAN FRANCISCO DIVISION**

17 **In re:**

Bankruptcy Case No. 19-30088 (DM)

18 **PG&E CORPORATION,**

Chapter 11

19 **- and -**

(Lead Case)

20 **PACIFIC GAS AND ELECTRIC  
COMPANY,**

(Jointly Administered)

21 **Debtors.**

**CERTIFICATE OF NO OBJECTION  
REGARDING EIGHTH MONTHLY  
FEE STATEMENT OF CRAVATH,  
SWAINE & MOORE LLP FOR  
ALLOWANCE AND PAYMENT OF  
COMPENSATION AND  
REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD OF SEPTEMBER 1,  
2019 THROUGH SEPTEMBER 30, 2019**

- 22  Affects PG&E Corporation  
23  Affects Pacific Gas and Electric  
Company  
 Affects both Debtors

24 \* *All papers shall be filed in the Lead  
Case No. 19-30088 (DM).*

25 [Re: Docket No: 4765]

**Objection Deadline:** December 6, 2019  
4:00 p.m. (Pacific Time)

On November 15, 2019, Cravath, Swaine & Moore LLP (“**Cravath**” or the “**Applicant**”), attorneys for PG&E Corporation and Pacific Gas and Electric Company (the “**Debtors**”), filed its *Eighth Monthly Fee Statement of Cravath, Swaine & Moore LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of September 1, 2019 through September 30, 2019* [ECF No. 4765] (the “**Monthly Fee Statement**”), pursuant to the *Order Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals dated February 27, 2019* [ECF No. 701] (the “**Interim Compensation Procedures Order**”)

The Monthly Fee Statement was served as described in the Certificate of Service of Alain B. Francoeur filed on November 20, 2019 [ECF No. 4824]. The deadline to file responses or oppositions to the Monthly Fee Statement was December 6, 2019, and no oppositions or responses have been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement upon the filing of this certification without the need for a further order of the Court. A summary of the fees and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

## **DECLARATION OF NO RESPONSE RECEIVED**

The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury,  
that:

1. I am counsel to the firm of Cravath, Swaine & Moore LLP, attorneys for the Debtors.
  2. I certify that I have reviewed the Court's docket in these Chapter 11 Cases and have not received any response or opposition to the Monthly Fee Statement.

3. This declaration was executed in New York, New York.

Dated: December 9, 2019

**CRAVATH, SWAINE & MOORE LLP**

By: \_\_\_\_\_ /s/ Paul H. Zumbro  
Paul H. Zumbro (*pro hac vice*)

## *Attorneys for Debtors and Debtors in Possession*

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## **Exhibit A**

## **Monthly Fee Statement – Professional Fees and Expenses**

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
Cravath, Swaine & Moore LLP	09/01/2019 – 09/30/2019 11/15/2019 [ECF No. 4765]	\$12,059,050.75 <sup>1</sup>	\$1,255,193.70	12/06/19	\$9,647,240.60	\$1,255,193.70	\$2,411,810.15

<sup>1</sup> Net of \$133,091.00 in voluntary write offs.

## Notice Parties

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